



18



8

2025 6

“ ”

2024

	.....	4
	.....	13
2024	.....	15
	.....	17
	.....	22
	.....	23
	.....	25
	.....	26
	.....	27
	.....	28
	.....	29
	.....	30
	.....	31

Zhejiang Huayou Cobalt Co., Ltd

2022 209

76

A

A

A

760,000.00

100

2022 2 24 2028 2 23

0.20% 0.40% 0.60% 1.50% 1.80%
2.00% 108.00

“ ”

$$I=B\times i$$

I

B

“ ” “ ”

i

1

2

3

4

A

A

/

80%

$Q=V/P$

V

P

1

130%

130%

2

3,000

$$IA = B \times i \times t / 365$$

IA

B

i

t

70%

“

”

/

A

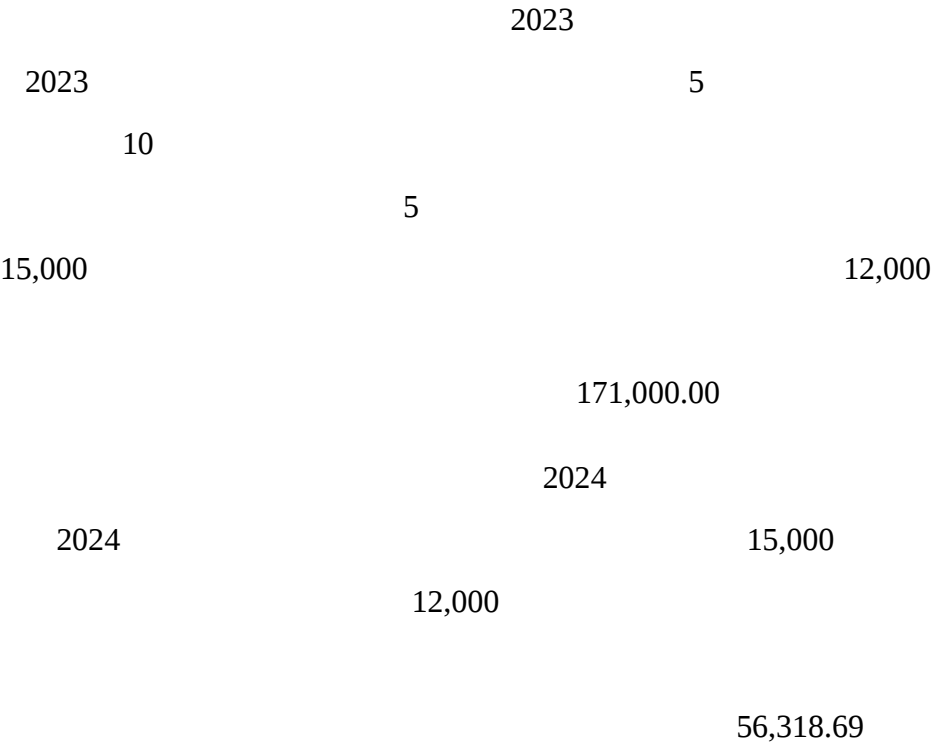
760,000.00

760,000.00

1	5 10	630,785.00	460,000.00

2	5	142,771.00	100,000.00
3		200,000.00	200,000.00

A



2024 2023 2022

	6,094,556.37	6,630,404.75	6,303,378.55
	415,482.52	335,089.13	390,988.07
	379,509.21	309,283.08	399,658.80
	1,243,111.09	348,588.81	291,380.64
	13,659,139.43	12,552,027.73	11,059,241.87
	4,866,062.55	4,473,335.60	3,268,247.8

[2022]209

76,000,000 100

7,600,000,000.00 46,160,377.38

7,553,839,622.62

2022 3 2

[2022]72

2024 12 31

17,473.45 74,200.00

1		1204075029200179675	CNY	1,839,669.89	
2		33050163722700001756	CNY	131,691.67	
3		353280692498	CNY	4,067,371.86	
4		19370401040024566	CNY	4,067,371.86	
5		634445098	CNY	268,305.51	

6		8110801013202379350	CNY	517,530.78	
7		8113001014000211900	CNY	234,410.96	
8		552080100100148943	CNY	78,439,136.26	
9		367580724630	CNY	0.00	
10		20000041098200085028516	CNY	14.19	
11		333505150013000863083	CNY	25,847,023.94	
12		100000901457428	USD	1,855,405.26	
13		100000901457440	CNY	55,616,324.01	
14		100000901457406	IDR	1,208,674.04	
15		100000901457462	EUR	0.00	
16		63010078801200008218	CNY	4,250,270.64	

2024

2024 12 31

2024

				755,383.96							114,152.91		
				171,000.00							666,410.34		
				22.50%									
				(1)		(2)	(3)	(2)-(1)	% (4) (2)/(1)				
5													
10		460,000.00	289,000.00	289,000.00	21,188.82	244,271.98	-44,728.02	84.52	2024	3	3,648.8 2	[1]	
5		100,000.00	100,000.00	100,000.00	-	100,055.20	55.20[2]	100.06	2022	11	7,290.2 6	[3]	

									2023 3			
5		-	114,681.31	114,681.31	72,388.75	101,507.82	-13,173.49	88.51				
		-	56,318.69	56,318.69	20,575.34	20,575.34	-35,743.35	36.53	2024 12			
		200,000.00	200,000.00	200,000.00	-	200,000.00	-	100.00				
	-	760,000.00	760,000.00	760,000.00	114,152.91	666,410.34	-93,589.66	-	-	10,939.08	-	-
					2024 4 18 10 2024 5 2025 6							
					2022 6 23 55,419.82 10 20,172.61 35,247.21 5 5							

	2023 3 17		
	280,000.00		12
	2024 3 14		280,000.00
	2024 3 18		
	150,000.00		12
	2024 12 31	74,200.00	
	2024 11 25		
	40,000.00		12
	2024 12 31		
		91,673.45	

[1]

[2]

55.20

[3]

				2022	2	24			
2023	2	24		2022	2	24	2023	2	23
							0.20%		
	100				0.20				
2024	2	26		2023	2	24	2024	2	23
							0.40%		
	100				0.40				
2025	2	24		2024	2	24	2025	2	23
							0.60%		
	100				0.60				

2022

2 24

2023 2 20

2023 2 24

2022 2 24

2023 2 23

2024 2 20

2024 2 26

2023 2 24

2024 2 23

2025 2 14

2024 2 24

2024 2 24

2025 2 23

2023 2024

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%	64.38	64.36
	1.03	1.01
	0.70	0.68
	2.91	2.69

Wind

2021 8 13

2021 7770

AA+

AA+

2022 6 22

2022

2022 4624

AA+

AA+

2023 6 19

2023

2023 4408

AA+

AA+

2024 6 18

2024

2024 4484

AA+

AA+

2025 6 17

2025

2025 4571

AA+

AA+

2024

3.4

3.4

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

21

22

23

24

25

26

27

28

29

2024

2022 2 24 2028 2 23

2022 9 2 2028 2 23 110.26

/

2021

2022 6 2021

					110.26	/
84.58	/		2022	6	8	
					2022	7
		84.58	/	84.24	/	2022
7	13					
					2022	9
						84.24
/		84.25	/		2022	9 21
					2023	1
						84.25
/		84.26	/		2023	1 12
					2023	1
		84.26	/	84.19	/	
2023	1	30				
					2023	3
						84.19
/		84.20	/		2023	3 28
		2022			2022	6
					2022	
					84.20	/
84.00	/				2023	6 1
		2023	7	GDR		
				84.00	/	81.53
						/
		2023	7 7			
					2023	9

	31.43	/		26.16
1			31.43	/
	2024			

（本页无正文，为中信证券股份有限公司关于《浙江华友钴业股份有限公司可转

换公司债券发行上市保荐书》之盖章页）

